

This document outlines how donors can support the charitable purposes of the Hong Kong University of Science and Technology (HKUST) with U.S.-based assets by making tax-deductible contributions to Give2Asia. Donors with Hong Kong assets should contact Give2Asia to receive additional information about making a Hong Kong tax-deductible donation.

Please note: By law, Give2Asia is required to retain discretion and control over the use of donations to accomplish its charitable programs, which includes the Hong Kong University of Science and Technology Fund. This means that the Hong Kong University of Science and Technology must remain charitable in purpose and demonstrate the charitable use of funds in order to receive grants from Give2Asia.

### Background & Tax Deductibility

Give2Asia is honored to work with the Hong Kong University of Science and Technology to connect with its U.S. supporters. **Gifts for the Hong Kong University of Science and Technology Fund at Give2Asia are tax deductible to the extent allowed by U.S. law.** Give2Asia is recognized as a tax-exempt public charity in the United States (ID# 94-3373670).

According to the IRS as of the drafting of this form, **“In general, cash contributions to charitable organizations like Give2Asia may be deducted up to 60 percent of adjusted gross income, with lower adjusted gross income limits for other kinds of contributions.”** Give2Asia does not offer tax advice and recommends you speak with a financial advisor to understand how best to structure your gift for maximum tax benefit. More guidance from the IRS can be found here: <https://www.irs.gov/charities-non-profits/charitable-organizations/charitable-contribution-deductions>

If you are a donor with questions, please contact:

Give2Asia  
Individual & Family Services  
Tel: 415.967.6344 / 415.967.6346  
Email: [gifts@give2asia.org](mailto:gifts@give2asia.org)

The Hong Kong University of Science and Technology  
Daisy Chan  
Director, Development and Alumni Office  
Tel: (852) 2358 6105  
Email: [uddaisy@ust.hk](mailto:uddaisy@ust.hk)

### Making a Donation

To make a credit card donation online, simply visit: <http://give2asia.org/donate>. To donate with a check, money order, wire transfer, or securities transfer, please complete the following form and mail to Give2Asia, 2201 Broadway, 4<sup>th</sup> Floor, Oakland, CA 94612, USA  
You can also email a completed form to [gifts@give2asia.org](mailto:gifts@give2asia.org) or fax to 415.967.6290

### I Donor Information

Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City, State, Postal Code, Country \_\_\_\_\_  
Telephone \_\_\_\_\_ Email \_\_\_\_\_  
Fund Name \_\_\_\_\_  
Recommended Purpose (if applicable) \_\_\_\_\_

- Yes, I would like to receive monthly updates about charitable projects in Asia.
- I would like my donation to be anonymous.

## II. Calculating A Gift Amount

All incoming donations will be assessed a small fee to cover Give2Asia's work: 7% for the first \$100,000 of a gift, 3% for any portion between \$100,000 and \$500,000, and 1% for any portion over \$500,000. Please use one of the options below to determine the amount of your gift. More info at [give2asia.org/pricing](http://give2asia.org/pricing)

- I would like to make a donation in the amount of \_\_\_\_\_, and I understand that Give2Asia's fees will be deducted from this amount.  
*or*
- I would like the Hong Kong University of Science and Technology to receive a grant in the exact amount of \_\_\_\_\_. (Please contact Give2Asia at [gifts@give2asia.org](mailto:gifts@give2asia.org) or 415-967-6300 to calculate the total amount to contribute to cover Give2Asia's administrative fees.)

## III. Contribution Options for Total Gift

- Check or Money Order enclosed payable to Give2Asia**

- Wire Transfer**

International Wire Information

Bank Name: First Republic Bank

Bank Address: 111 Pine Street, San Francisco, CA 94111

SWIFT Code: FRBBUS6S

Routing Number: 321 081 669

Account Number: 8000 202 8216

Account Name: Give2Asia

- Marketable Securities and/or Mutual Fund Shares (US only)**

Please provide the following information to your broker to transfer the securities:

Charles Schwab & Co., Inc.

DTC # 0164, Code 40

Account #: 8697-0768

Account Name: Give2Asia

For all securities transfers, please indicate stock name and number of shares:

**Stock Name/Description**

**Number of Shares**

Please either mail this form to Give2Asia, 2201 Broadway, 4<sup>th</sup> Floor, Oakland, CA 94612, USA email to [gifts@give2asia.org](mailto:gifts@give2asia.org), or fax to 415.967.6290.